

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

September 28, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

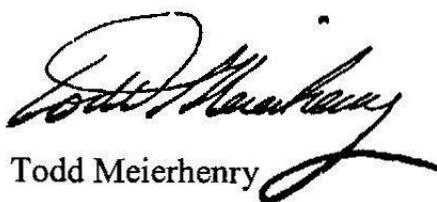
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Gregory School District 26-4
Limited Tax General Obligation Refunding Certificates
(Crossover Partial Advance Refunding), Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

RECEIVED
SEP 30 2010
S.D. SEC. OF STATE

**GREGORY SCHOOL DISTRICT 26-4
GREGORY, LYMAN AND TRIPP COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING) SERIES 2010**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State FILING FEE: \$1.00
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gregory School District 26-4.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2010 (Crossover Partial Advance Refunding)
3. Date of issue: September 28, 2010
4. Purpose of issue: The proceeds of this issue, combined with interest earnings and other deposits in the escrow account, will be used to pay issuance costs and to advance refund the February 15, 2012 through February 15, 2026 maturities aggregating \$1,355,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2006, dated February 15, 2006 (the "Series 2006 Certificates") to be redeemed on February 15, 2011, and to provide for interest on these refunding Certificates from September 28, 2010 to and including February 15, 2011.
5. Type of bond: Tax-exempt
6. Principal amount and denomination of bond: \$1,400,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding) Series 2010 is true and correct on this 28th day of September 2010.

By: Jonalu Studenberg
Its: Business Manager

RECEIVED
SEP 30 2010
S.D. SEC. OF STATE
2070597

BOND DEBT SERVICE

GREGORY SCHOOL DISTRICT No. 26-4
GREGORY, LYMAN, AND TRIPP COUNTIES, SOUTH DAKOTA
LTD TAX G.O. REFUNDING CERTIFICATES, SERIES 2010
Crossover Partial Advance Refunding of Series 2006
Non-Rated, BQ, 2026 Final Maturity
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/15/2011			14,317.45	14,317.45	14,317.45
08/15/2011			18,811.25	18,811.25	
02/15/2012	80,000	1.000%	18,811.25	98,811.25	117,622.50
08/15/2012			18,411.25	18,411.25	
02/15/2013	85,000	1.200%	18,411.25	103,411.25	121,822.50
08/15/2013			17,901.25	17,901.25	
02/15/2014	80,000	1.400%	17,901.25	97,901.25	115,802.50
08/15/2014			17,341.25	17,341.25	
02/15/2015	85,000	1.800%	17,341.25	102,341.25	119,682.50
08/15/2015			16,576.25	16,576.25	
02/15/2016	85,000	2.150%	16,576.25	101,576.25	118,152.50
08/15/2016			15,662.50	15,662.50	
02/15/2017	85,000	2.450%	15,662.50	100,662.50	116,325.00
08/15/2017			14,621.25	14,621.25	
02/15/2018	90,000	2.600%	14,621.25	104,621.25	119,242.50
08/15/2018			13,451.25	13,451.25	
02/15/2019	90,000	2.800%	13,451.25	103,451.25	116,902.50
08/15/2019			12,191.25	12,191.25	
02/15/2020	95,000	3.000%	12,191.25	107,191.25	119,382.50
08/15/2020			10,766.25	10,766.25	
02/15/2021	95,000	3.150%	10,766.25	105,766.25	116,532.50
08/15/2021			9,270.00	9,270.00	
02/15/2022	100,000	3.250%	9,270.00	109,270.00	118,540.00
08/15/2022			7,645.00	7,645.00	
02/15/2023	100,000	3.400%	7,645.00	107,645.00	115,290.00
08/15/2023			5,945.00	5,945.00	
02/15/2024	105,000	3.500%	5,945.00	110,945.00	116,890.00
08/15/2024			4,107.50	4,107.50	
02/15/2025	110,000	3.600%	4,107.50	114,107.50	118,215.00
08/15/2025			2,127.50	2,127.50	
02/15/2026	115,000	3.700%	2,127.50	117,127.50	119,255.00
	1,400,000		383,974.95	1,783,974.95	1,783,974.95